

pinnaclelife.co.nz



Pinnacle Life PO Box 1471 Auckland 1140

Fold last and seal down



policy number

Change the owner of your policy

Only the current policy owner(s) can authorise this change of ownership. If there are more than 2 policy owners, you can print off and use as many of these forms as you need. If you want to add an owner and continue being one yourself, you will need to fill in your details as both a current and a new owner. To own this policy, you must be at least 18 years old. A Trust cannot own a policy but the Trustees can, provided that all the Trustees are owners. In this case, we'll need a copy of the Trust deed.

date registered

All the owners' signatures must be witnessed but owners cannot witness each other's signatures.

PINNACLE LIFE ONLY

date of change	authorised signature	
Current Owner 1	Current Owner 2	
owner's name	owner's name	
signature	signature	
witness name	witness name	
witness signature	witness signature	
witness occupation	witness occupation	
witness address	witness address	
		Fold up fire
New Owner 1	New Owner 2	
new owner's name	new owner's name	
address	address	
occupation	occupation	
email address	email address	
mobile phone number	mobile phone number	
signature	signature	
witness name	witness name	
witness signature	witness signature	
witness occupation	witness occupation	
witness address	witness address	